

SUMMARY NOTICE OF SALE

**THE STATE OF DELAWARE**

**\$298,010,000\* GENERAL OBLIGATION BONDS - SERIES 2024A**  
**\$69,085,000\* GENERAL OBLIGATION REFUNDING BONDS – SERIES 2024B**

The State of Delaware (the “State”) intends to receive electronic proposals via BiDCOMP/PARITY at the offices of the Secretary of Finance, The State of Delaware, Carvel State Office Building, 8<sup>th</sup> Floor, Wilmington, DE 19801 on:

Tuesday, April 30, 2024

until (i) 10:45 a.m. Eastern Time for the purchase of the above referenced Series 2024A Bonds of the State (the “2024A Bonds”); and (ii) 11:15 a.m. Eastern Time for the purchase of the above-referenced Series 2024B Bonds of the State (the “2024B Bonds,” and together with the 2024A Bonds, collectively, the “Bonds”). The 2024A Bonds are all dated the date of issuance, all bearing interest payable on November 1, 2024, and semiannually thereafter on May 1 and November 1 until maturity or earlier redemption, if applicable. The 2024B Bonds are all dated the date of issuance, all bearing interest payable on July 1, 2024, and semiannually thereafter on January 1 and July 1 until maturity. All proposals must be submitted through BiDCOMP/PARITY.

If no acceptable bid is received on such date, the State will receive proposals for the Bonds on such later day or days as shall be determined by the State until the Bonds are sold or this Notice is withdrawn by the State. The principal amount of the Bonds is subject to adjustment as further provided in the Notice of Sale for the Bonds. Any such changes will be communicated by the State through TM3 News Service ([www.TM3.com](http://www.TM3.com)).

In addition, notice of any day, other than Tuesday, April 30, 2024, for receiving proposals for the Bonds will be communicated by the State through TM3 News Service ([www.TM3.com](http://www.TM3.com)).

The Notices of Sale and Proposals for Bonds, together with the Preliminary Official Statement issued in connection with the sale of the Bonds, may be obtained at [www.i-dealprospectus.com](http://www.i-dealprospectus.com) or from the State’s Financial Advisor, PFM Financial Advisors LLC, 1735 Market Street, 42nd Floor, Philadelphia, Pennsylvania, 19103, (215) 567-6100, by request to Geoff Stewart (ext. 1484) or Joseph Breen (ext. 1216).

THE STATE OF DELAWARE

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\* Preliminary, subject to change as discussed further in the applicable Notice of Sale for each series of Bonds. See “Adjustment of Principal Amortization Schedule” in each Notice of Sale for each series of Bonds.